

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL

ILLINOIS COMMERCE COMMISSION
2005 SEP 26 A 11:02
Docket 04-0634
CHIEF CLERK'S OFFICE

APPLICATION FOR AN ORDER AUTHORIZING
THE ISSUANCE OF UP TO 147,260 SHARES OF
COMMON STOCK REMAINING THROUGH ITS
EQUITY INCENTIVE AND DEFERRED
COMPENSATION PLAN FOR NON-EMPLOYEE
DIRECTORS IN AN AMOUNT NOT TO EXCEED
\$5,000,000 PURSUANT TO SECTION 6-102 OF
THE PUBLIC UTILITY ACT.

QUARTERLY REPORT
Prepared August 18, 2005

Reference is made to the order entered into on December 21, 2004 in captioned matter, which required that the Petitioner shall make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the issuance of common stock pursuant to the terms and provisions of the Equity Incentive and Deferred Compensation Plan.

Petitioner hereby reports:

For the period April 1, 2005 through June 30, 2005, the Petitioner reports that there were no shares exercised under the Equity Incentive and Deferred Compensation Plan for Non-Employee Directors with no increase in capital stock. The aggregate number of shares authorized but not issued under Docket 04-0634 remained at 147,260 as of June 30, 2005.

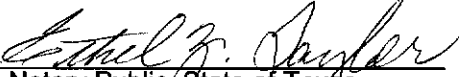
Atmos Energy Corporation


Stephanie Castle
Assistant Treasurer

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 18th day of August, 2005.


Notary Public, State of Texas

